

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
November 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Nov. 1 2001	177.50000	1.12033	1.10830	1.09870	1.09744
Nov. 2 2001	177.52667	1.12050	1.10847	1.09886	1.09761
Nov. 3 2001	177.55333	1.12067	1.10864	1.09903	1.09777
Nov. 4 2001	177.58000	1.12083	1.10880	1.09919	1.09793
Nov. 5 2001	177.60667	1.12100	1.10897	1.09936	1.09810
Nov. 6 2001	177.63333	1.12117	1.10913	1.09952	1.09826
Nov. 7 2001	177.66000	1.12134	1.10930	1.09969	1.09843
Nov. 8 2001	177.68667	1.12151	1.10947	1.09985	1.09859
Nov. 9 2001	177.71333	1.12168	1.10963	1.10002	1.09876
Nov. 10 2001	177.74000	1.12184	1.10980	1.10018	1.09892
Nov. 11 2001	177.76667	1.12201	1.10997	1.10035	1.09909
Nov. 12 2001	177.79333	1.12218	1.11013	1.10051	1.09925
Nov. 13 2001	177.82000	1.12235	1.11030	1.10068	1.09942
Nov. 14 2001	177.84667	1.12252	1.11047	1.10084	1.09958
Nov. 15 2001	177.87333	1.12269	1.11063	1.10101	1.09975
Nov. 16 2001	177.90000	1.12285	1.11080	1.10117	1.09991
Nov. 17 2001	177.92667	1.12302	1.11097	1.10134	1.10008
Nov. 18 2001	177.95333	1.12319	1.11113	1.10150	1.10024
Nov. 19 2001	177.98000	1.12336	1.11130	1.10167	1.10041
Nov. 20 2001	178.00667	1.12353	1.11147	1.10183	1.10057
Nov. 21 2001	178.03333	1.12370	1.11163	1.10200	1.10074
Nov. 22 2001	178.06000	1.12386	1.11180	1.10216	1.10090
Nov. 23 2001	178.08667	1.12403	1.11197	1.10233	1.10107
Nov. 24 2001	178.11333	1.12420	1.11213	1.10249	1.10123
Nov. 25 2001	178.14000	1.12437	1.11230	1.10266	1.10140
Nov. 26 2001	178.16667	1.12454	1.11247	1.10282	1.10156
Nov. 27 2001	178.19333	1.12471	1.11263	1.10299	1.10173
Nov. 28 2001	178.22000	1.12487	1.11280	1.10315	1.10189
Nov. 29 2001	178.24667	1.12504	1.11296	1.10332	1.10206
Nov. 30 2001	178.27333	1.12521	1.11313	1.10348	1.10222
CPI-U (NSA) for :		July 2001 177.5	August 2001 177.5	September 2001 178.3	

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001
		January 15, 2009 164.00000	April 15, 2029 164.39333	January 15, 2010 168.24516	January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Nov. 1 2001	177.50000	1.08232	1.07973	1.05501	1.01985
Nov. 2 2001	177.52667	1.08248	1.07989	1.05517	1.02000
Nov. 3 2001	177.55333	1.08264	1.08005	1.05533	1.02016
Nov. 4 2001	177.58000	1.08280	1.08021	1.05548	1.02031
Nov. 5 2001	177.60667	1.08297	1.08038	1.05564	1.02046
Nov. 6 2001	177.63333	1.08313	1.08054	1.05580	1.02062
Nov. 7 2001	177.66000	1.08329	1.08070	1.05596	1.02077
Nov. 8 2001	177.68667	1.08346	1.08086	1.05612	1.02092
Nov. 9 2001	177.71333	1.08362	1.08103	1.05628	1.02108
Nov. 10 2001	177.74000	1.08378	1.08119	1.05643	1.02123
Nov. 11 2001	177.76667	1.08394	1.08135	1.05659	1.02138
Nov. 12 2001	177.79333	1.08411	1.08151	1.05675	1.02154
Nov. 13 2001	177.82000	1.08427	1.08167	1.05691	1.02169
Nov. 14 2001	177.84667	1.08443	1.08184	1.05707	1.02184
Nov. 15 2001	177.87333	1.08459	1.08200	1.05723	1.02200
Nov. 16 2001	177.90000	1.08476	1.08216	1.05739	1.02215
Nov. 17 2001	177.92667	1.08492	1.08232	1.05754	1.02230
Nov. 18 2001	177.95333	1.08508	1.08249	1.05770	1.02245
Nov. 19 2001	177.98000	1.08524	1.08265	1.05786	1.02261
Nov. 20 2001	178.00667	1.08541	1.08281	1.05802	1.02276
Nov. 21 2001	178.03333	1.08557	1.08297	1.05818	1.02291
Nov. 22 2001	178.06000	1.08573	1.08313	1.05834	1.02307
Nov. 23 2001	178.08667	1.08589	1.08330	1.05850	1.02322
Nov. 24 2001	178.11333	1.08606	1.08346	1.05865	1.02337
Nov. 25 2001	178.14000	1.08622	1.08362	1.05881	1.02353
Nov. 26 2001	178.16667	1.08638	1.08378	1.05897	1.02368
Nov. 27 2001	178.19333	1.08654	1.08395	1.05913	1.02383
Nov. 28 2001	178.22000	1.08671	1.08411	1.05929	1.02399
Nov. 29 2001	178.24667	1.08687	1.08427	1.05945	1.02414
Nov. 30 2001	178.27333	1.08703	1.08443	1.05960	1.02429
CPI-U (NSA) for :		July 2001 177.5	August 2001 177.5	September 2001 178.3	

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001 April 15, 2032 177.50000				
	Date	Ref CPI	Index Ratio				
	Nov. 1 2001	177.50000	1.00000				
	Nov. 2 2001	177.52667	1.00015				
	Nov. 3 2001	177.55333	1.00030				
	Nov. 4 2001	177.58000	1.00045				
	Nov. 5 2001	177.60667	1.00060				
	Nov. 6 2001	177.63333	1.00075				
	Nov. 7 2001	177.66000	1.00090				
	Nov. 8 2001	177.68667	1.00105				
	Nov. 9 2001	177.71333	1.00120				
	Nov. 10 2001	177.74000	1.00135				
	Nov. 11 2001	177.76667	1.00150				
	Nov. 12 2001	177.79333	1.00165				
	Nov. 13 2001	177.82000	1.00180				
	Nov. 14 2001	177.84667	1.00195				
	Nov. 15 2001	177.87333	1.00210				
	Nov. 16 2001	177.90000	1.00225				
	Nov. 17 2001	177.92667	1.00240				
	Nov. 18 2001	177.95333	1.00255				
	Nov. 19 2001	177.98000	1.00270				
	Nov. 20 2001	178.00667	1.00285				
	Nov. 21 2001	178.03333	1.00300				
	Nov. 22 2001	178.06000	1.00315				
	Nov. 23 2001	178.08667	1.00331				
	Nov. 24 2001	178.11333	1.00346				
	Nov. 25 2001	178.14000	1.00361				
	Nov. 26 2001	178.16667	1.00376				
	Nov. 27 2001	178.19333	1.00391				
	Nov. 28 2001	178.22000	1.00406				
	Nov. 29 2001	178.24667	1.00421				
	Nov. 30 2001	178.27333	1.00436				
CPI-U (NSA) for :			July 2001	177.5	August 2001	177.5	September 2001 178.3