

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
February 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Feb. 1 2001	174.10000	1.09887	1.08707	1.07765	1.07642	
Feb. 2 2001	174.09643	1.09885	1.08705	1.07763	1.07640	
Feb. 3 2001	174.09286	1.09882	1.08703	1.07761	1.07637	
Feb. 4 2001	174.08929	1.09880	1.08701	1.07759	1.07635	
Feb. 5 2001	174.08571	1.09878	1.08698	1.07756	1.07633	
Feb. 6 2001	174.08214	1.09876	1.08696	1.07754	1.07631	
Feb. 7 2001	174.07857	1.09873	1.08694	1.07752	1.07629	
Feb. 8 2001	174.07500	1.09871	1.08692	1.07750	1.07626	
Feb. 9 2001	174.07143	1.09869	1.08689	1.07748	1.07624	
Feb. 10 2001	174.06786	1.09867	1.08687	1.07745	1.07622	
Feb. 11 2001	174.06429	1.09864	1.08685	1.07743	1.07620	
Feb. 12 2001	174.06071	1.09862	1.08683	1.07741	1.07618	
Feb. 13 2001	174.05714	1.09860	1.08681	1.07739	1.07615	
Feb. 14 2001	174.05357	1.09858	1.08678	1.07737	1.07613	
Feb. 15 2001	174.05000	1.09855	1.08676	1.07734	1.07611	
Feb. 16 2001	174.04643	1.09853	1.08674	1.07732	1.07609	
Feb. 17 2001	174.04286	1.09851	1.08672	1.07730	1.07607	
Feb. 18 2001	174.03929	1.09849	1.08669	1.07728	1.07604	
Feb. 19 2001	174.03571	1.09846	1.08667	1.07725	1.07602	
Feb. 20 2001	174.03214	1.09844	1.08665	1.07723	1.07600	
Feb. 21 2001	174.02857	1.09842	1.08663	1.07721	1.07598	
Feb. 22 2001	174.02500	1.09840	1.08660	1.07719	1.07596	
Feb. 23 2001	174.02143	1.09837	1.08658	1.07717	1.07593	
Feb. 24 2001	174.01786	1.09835	1.08656	1.07714	1.07591	
Feb. 25 2001	174.01429	1.09833	1.08654	1.07712	1.07589	
Feb. 26 2001	174.01071	1.09831	1.08652	1.07710	1.07587	
Feb. 27 2001	174.00714	1.09828	1.08649	1.07708	1.07584	
Feb. 28 2001	174.00357	1.09826	1.08647	1.07706	1.07582	
CPI-U (NSA) for :			October 2000 174.0	November 2000 174.1	December 2000 174.0	

TREASURY INFLATION-INDEXED SECURITIES
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February 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Feb. 1 2001	174.10000	1.06159	1.05905	1.03480	1.00032
Feb. 2 2001	174.09643	1.06156	1.05902	1.03478	1.00029
Feb. 3 2001	174.09286	1.06154	1.05900	1.03476	1.00027
Feb. 4 2001	174.08929	1.06152	1.05898	1.03474	1.00025
Feb. 5 2001	174.08571	1.06150	1.05896	1.03471	1.00023
Feb. 6 2001	174.08214	1.06148	1.05894	1.03469	1.00021
Feb. 7 2001	174.07857	1.06145	1.05892	1.03467	1.00019
Feb. 8 2001	174.07500	1.06143	1.05889	1.03465	1.00017
Feb. 9 2001	174.07143	1.06141	1.05887	1.03463	1.00015
Feb. 10 2001	174.06786	1.06139	1.05885	1.03461	1.00013
Feb. 11 2001	174.06429	1.06137	1.05883	1.03459	1.00011
Feb. 12 2001	174.06071	1.06135	1.05881	1.03457	1.00009
Feb. 13 2001	174.05714	1.06132	1.05878	1.03454	1.00007
Feb. 14 2001	174.05357	1.06130	1.05876	1.03452	1.00005
Feb. 15 2001	174.05000	1.06128	1.05874	1.03450	1.00003
Feb. 16 2001	174.04643	1.06126	1.05872	1.03448	1.00001
Feb. 17 2001	174.04286	1.06124	1.05870	1.03446	0.99999
Feb. 18 2001	174.03929	1.06122	1.05868	1.03444	0.99997
Feb. 19 2001	174.03571	1.06119	1.05865	1.03442	0.99995
Feb. 20 2001	174.03214	1.06117	1.05863	1.03440	0.99993
Feb. 21 2001	174.02857	1.06115	1.05861	1.03437	0.99990
Feb. 22 2001	174.02500	1.06113	1.05859	1.03435	0.99988
Feb. 23 2001	174.02143	1.06111	1.05857	1.03433	0.99986
Feb. 24 2001	174.01786	1.06108	1.05855	1.03431	0.99984
Feb. 25 2001	174.01429	1.06106	1.05852	1.03429	0.99982
Feb. 26 2001	174.01071	1.06104	1.05850	1.03427	0.99980
Feb. 27 2001	174.00714	1.06102	1.05848	1.03425	0.99978
Feb. 28 2001	174.00357	1.06100	1.05846	1.03423	0.99976
CPI-U (NSA) for :		October 2000 174.0	November 2000 174.1	December 2000 174.0	