

Bureau of the Public Debt - Office of Financing
Addendum to Press Release dated August 11, 2004

5-year Treasury Note
CUSIP: 912828CS7
(amounts in thousands)

Tender Type	Tendered	Accepted
Primary Dealer ¹	33,049,000	8,524,720
Direct Bidder ²	45,000	40,000
Indirect Bidder ³	6,371,020	6,251,000
<u>Total Competitive</u>	<u>\$ 39,465,020</u>	<u>\$ 14,815,720</u>

Notes:

- 1: Primary dealers as submitters bidding for their own house accounts.
- 2: Non-Primary dealer submitters bidding for their own house accounts.
- 3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.