



FOR IMMEDIATE RELEASE
October 25, 2001

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TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,000 million par of its outstanding callable issues. A total of 10 callable issues with final maturity between February 2010 and November 2014 were eligible for this operation. The settlement date for this operation will be October 29, 2001. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$5,043
Offers Accepted (Par Amount):	1,000
Total Price Paid for Issues (Less Accrued Interest):	1,498
Number of Issues Eligible:	
For Operation:	10
For Which Offers were Accepted:	2
Weighted Average Yield to Call of all Accepted Offers (%):	4.521
Weighted Average Maturity to Call for all Accepted Securities (in years):	8.0

Details for each issue accompany this release.